



Johannes Adloff

Partner

Frankfurt am Main

T +49 69 17095 299

**johannes.adloff
@hengeler.com**

Johannes advises finance industry clients in corporate matters and M&A transactions. He also advises on regulatory issues, in particular relating to the crisis management of banks.

In 2018 Johannes acted for Aareal Bank with regards to its acquisition of Düsseldorf Hypothekenbank, and for Dexia Crédit Local with regards to its divestiture of Dexia Kommunalbank Deutschland. Previously, Johannes recently acted for BAWAG on its IPO on the Vienna Stock Exchange (2017), for BCPE with regard to its acquisition of Fidor Bank (2016), for Deutsche Pfandbriefbank AG in a dual track process which resulted in its IPO (2015), and for Hypo Real Estate Holding AG in its divestiture of DEPFABANK plc (Ireland) to FMS Wertmanagement AÖR (2014). He advised Aareal Bank AG on the divestiture of its retail business to Deutsche Postbank, and on its acquisition of Corealcredit Bank AG (2013), followed by Coreal's integration into the Aareal-Group (2014).

During the financial crisis and its aftermath, Johannes acted for Hypo Real Estate and WestLB with regards to the establishment of their respective Bad Banks (2009/2010), followed by WestLB's comprehensive restructuring in which he was closely involved between 2010 and 2012.

Johannes was the M&A counsel on numerous portfolio transactions advising sellers as well buyers, including: Shinsei, Citi, Morgan Stanley, Goldman Sachs, Deutsche Bank, NordLB, WestLB, Hypovereinsbank and Hypo Real Estate.

Johannes teaches law at the Goethe University of Frankfurt.

Career

Admitted to bar 1997

University of Munich (Dr. iur.)

Trinity College, University of
Cambridge (LL.M.)

Assistant Professor (Habilitation) at
University of Munich, 1999-2003

Recent Work

Hengeler Mueller advises
Commerzbank in discussions with
Deutsche Bank

Hengeler Mueller advises Dexia on
sale of Dexia Kommunalbank
Deutschland to Helaba

Hengeler Mueller advises Cerberus
on privatisation of HSH Nordbank