HENGELER MUELLER



Martin Ulbrich

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Martin is an M&A lawyer. His practice focuses on national and international M&A.

Martin advises corporate clients, private equity investors and family-owned enterprises in diverse transaction structures, including private auctions, public take-overs, dual-track transactions, carve-outs, joint ventures and co-investments.

Martin has recently advised, among others, on the following transactions:

- adidas on the sale of Reebok to ABG
- Asterion Industrial Partners / STEAG Iqony on acquisition of Uniper Fernwärme
- Bayer on the carve-out and sale of the Environmental Science Professional Business to Cinven
- Corsair Capital on
  - acquisition of IDnow
  - investment in Ariadnext
- Dr. August Oetker on the acquisition of flaschenpost SE from various sponsors
- E.ON on the carve-out and sale of innogy's Czech electricity and gas retail business to MVM Group
- EQT on the sale of CBR Group to Alteri
- GHO Capital on the acquisition of FotoFinder
- Groupe PSA/Stellantis on the carve-out and sale of part of the International Technology Development Center of Opel to Segula
- Haniel on the sale of Celesio to McKesson
- innogy on the sale of a stake in VSEH to RWE
- KKR on
  - acquisition of global defense electronics business (now HENSOLDT) from Airbus, incl. carve-out, and staggered exit through IPO, sale to KfW and sale to Leonardo;
  - acquisition of Contabo;
  - Vantage Towers partnership;
  - public takeover offer for OHB SE;
  - investment in DATAGROUP SE

Career

Admitted to bar in Germany 2010

Attorney-at-Law (New York)

University of Cologne (Dr. iur.)

Université de Lausanne

Harvard Law School, Cambridge (LL.M.)

Hengeler Mueller London, 2013-2014

LANXESS on
- engineering materials joint venture with Advent;
- sale of Urethane business to UBE Corporation

Moonlake Capital on acquisition of ADA
OptiGroup on sale of Papyrus Germany to Inapa
Paragon on
- sale of UNICEPTA to Stagwell;
- sale of participation in Apontis to Zentiva (Advent);
- acquisition of DYMATRIX

Robert Bosch on acquisition of stake in HERE International from Audi, BMW and Daimler
RWE on
- sale of RWE Dea AG to LetterOne Group;
- acquisition of the clean energy business of Con Edison

Silver Lake on
- investment in FlixMobility;
- public takeover offer for Software AG

Software AG on sale of webmethods and streamsets to IBM
UCB on carve-out and sale of internal medicine to Paragon Partners
Vodafone on acquisition of Unitymedia from Liberty Global
Wellhub on acquisition of Urban Sports Club

Martin also advises on matters of corporate law, in particular reorganisations, for example METRO GROUP on the demerger of its wholesale & food business.