



Dr. Johannes Tieves

Partner

Frankfurt am Main

T +49 69 17095 231

**johannes.tieves
@hengeler.com**

Johannes advises listed and unlisted domestic and international companies, banks and funds on syndicated loans, high yield bonds, hybrid financings and restructurings. His practice also includes financing structures in connection with M&A transactions and public takeovers.

Johannes worked for the arrangers with respect to various financings and the IPO of Schaeffler, for KION GROUP AG in connection with its IPO and its refinancing, and HeidelbergCement AG in connection with the financing and other aspects of the acquisition of Hanson and Italcementi. He was retained by VTG AG on the financing of the acquisition of AAE AG, and by Brenntag AG with respect to the issuance of a US-\$ denominated bonds with option rights. Johannes recently acted as counsel to the lenders to Diebold Inc. in connection with the takeover of Wincor Nixdorf.

He has previously advised on the issuance of high yield bonds by KUKA, Phoenix Pharmahandel and KION and worked on the restructuring of Conergy, Monier and Klöckner Pentaplast.

Johannes teaches law at the Institute for Law and Finance of the Goethe University of Frankfurt.

Career

Rechtsanwalt seit 1997

Universitäten Bonn und Heidelberg
(Dr. jur.)

Investmentbank Luxemburg, 1999

Investmentbank London und New
York, 1999–2000

Recent Work

Hengeler Mueller advises bank
syndicate on sustainability-related
refinancing of Dürr AG

Hengeler Mueller advises STRABAG
on EUR 2.4bn refinancing

Hengeler Mueller advises VTG on
delisting and rights offering

Publications

Co-Autor: Münchener Kommentar
GmbHG, 2. Aufl. 2015

Herausgeber/Co-Autor:
International Acquisition Finance,
European Lawyer Reference Books,
2016

Über den rechten Umgang mit
einem entschlossenen Gesetzgeber:
Die aktienrechtliche Lösung des
BGH für den Rückzug von der
Börse, BB 2003, 797 (zusammen
mit Johannes Adolff)

Satzungsverletzende und
satzungsdurchbrechende
Gesellschafterbeschlüsse, ZIP 1994,
1341