



Dirk Hermann Bliesener

Partner

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Dirk has a broad practice covering the needs of the financial industry, focusing largely on banking and regulatory aspects of domestic and multi-jurisdictional M&A, restructurings and other transactions, as well as on a wide range of finance and debt capital markets matters.

Career

Admitted to bar 1998

Attorney-at-Law (New York)

Maître en Droit (Paris)

Universities of Tübingen, Bonn and Hamburg (Dr. Jur.)

Université de Paris Panthéon-

Sorbonne (Maitrise en Droit)

Yale Law School (LL.M.)

Université de Bordeaux (Licence

en Droit)

Co-Managing Partner 2014-2018

(G.F.P.)

Law firm in New York, 1993-1994

Co-Managing Partner 2014-2018

Dirk advises banks and other financial institutions, insurers and asset managers on matters of strategic importance, especially in relation to acquisitions and disposals of banks and portfolios, complex restructuring and resolution measures of financial institutions, as well as regulatory implementation and enforcement, and other areas of regulatory scrutiny. In particular, he has acted on many transactions involving troubled or failing institutions, including major transactions of the financial crisis including the set-up of bad banks for WestLB and Hypo Real Estate Group, and advised on all the bail-out, restructuring and transformation measures in relation to WestLB, Citigroup and the reprivatisation of Deutsche Pfandbriefbank. Dirk also advises domestic and foreign governments and public institutions.

In debt capital markets, Dirk acts for issuers, banks, dealers and investors on a broad range of transactions including bonds, debt issuance programmes, registered notes

Publications

Co-editor and co-author

Langenbucher/Bliesener/Spindler,

Bankrechts-Kommentar, 2nd ed.

2016, with commentary on German

Debt Securities Act

(Schuldverschreibungsgesetz)

(together with Hannes Schneider)

Legal Problems of Bail-ins under

the EU's proposed Recovery and

Resolution Directive, in:

Dombret/Kenadjian (Hg.), The

Bank Recovery and Resolution

Directive, 2013

Interventionsmechanismen nach

dem deutschen

Restrukturierungsgesetz, in:

Kenadjian (Hg.), Too Big To Fail –

Brauchen wir ein

Sonderinsolvenzrecht für Banken?,

2011

Kreditsicherung und

Kapitalmarktrecht, in:

Lwowski/Fischer/Langenbucher,

Das Recht der Kreditsicherung, 9.

Aufl. 2011

Quelques Exemples de Réponses à

la Crise Financière et aux Difficultés

des Entreprises dans Plusieurs Pays

Européens, Cahiers de Droit de

l'Entreprise 2009

Regulated Covered Bonds –

Germany, in: Oxford Capital

Markets Law Journal vol. 4 2009

Änderung von Anleihebedingungen

in der Praxis, Beiträge für Hopt

2008

Aufsichtsrechtliche

Verhaltenspflichten beim

Effektenhandel, 1998

(*Namensschuldverschreibungen*), Schuldschein loans, commercial paper, Pfandbriefe, and other covered bonds and structured finance matters, as well as securitisations, portfolio financings and repackagings.