

NEWS

DEAL

REPORT

Hengeler Mueller advises bank syndicate on refinancing of Schaeffler Group

Schaeffler AG, a renowned supplier of the automotive industry and the world's leading supplier of mounting rolling bearings and linear products, has concluded a new loan agreement of € 8 billion with a bank syndicate comprising BNP Paribas, Commerzbank, Deutsche Bank, HSBC, JP Morgan, LBBW, Royal Bank of Scotland and UniCredit. In parallel, Schaeffler Group issues high-yield bonds in the amount of about € 2 billion.

Hengeler Mueller has advised the financing banks on this transaction. The Hengeler Mueller team included partners Johannes Tieves and Heinrich Knepper (both Financing) as well as associates Christine Messing, Mathias Eisen and Jan Penselin (all Frankfurt).

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