

NEWS

DEAL

REPORT

Hengeler Mueller advises Eurohypo Aktiengesellschaft in establishing a U.S. issuance programme for Pfandbriefe in amount of 10 billion U.S. dollars

On July 13, 2011 Eurohypo Aktiengesellschaft established a U.S. Medium Term Notes Programme for the issuance of Pfandbriefe (bonds backed by mortgage and public sector loans) arranged by Citigroup Global Markets Inc. and Commerzbank Aktiengesellschaft. The Pfandbriefe will be issued in U.S. dollars up to a maximum programme amount of US\$ 10 billion. They are being offered pursuant to Regulation S and Rule 144A under the U.S. Securities Act of 1933. They will be issued as registered Pfandbriefe governed by German law and cleared through the Depository Trust Company.

Hengeler Mueller has advised Eurohypo Aktiengesellschaft. The Hengeler Mueller team included partner Hendrik Haag (Capital Markets), associates Bianka Bielecke and Valerie Kellermann as well as Raik Petermann (Documentation Capital Markets) (all Frankfurt).

Hengeler Mueller has worked on this matter in an Integrated Team together with Davis Polk & Wardwell (lead partner Jeffrey Oakes), which provided advice on US law.

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20 July 2011

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