

# NEWS

## DEAL

# REPORT

### Hengeler Mueller advises Gerresheimer on group refinancing

Gerresheimer AG has signed a new EUR 400 million long-term syndicated loan agreement with a five-year maturity which comprises a term loan of EUR 150 million and a revolving credit facility of EUR 250 million. In addition to general group financing purposes, funds from this long-term syndicated loan will be used principally to prepay a bank loan facility due to mature in 2012/13. Moreover, Gerresheimer AG intends to prepay its existing high yield bond. In order to repay this bond, Gerresheimer has secured another new syndicated loan in the amount of EUR 200 million which is intended to be replaced by a new bond in the medium term.

Gerresheimer AG is an internationally leading manufacturer of high-quality specialty products made of glass and plastic for the global pharma and healthcare industry.

Hengeler Mueller advised Gerresheimer AG on this transaction. The Hengeler Mueller team included partner Thomas O. Cron and associates Jan Penselin and Nikolaus Vieten (all Frankfurt).

#### Partner and Press Contacts

Thomas O. Cron  
- Partner -  
Hengeler Mueller  
Partnerschaft von Rechtsanwälten

Bockenheimer Landstrasse 24  
60323 Frankfurt  
Germany  
Tel.: +49 69 17095-381  
Fax: +49 69 17095-7380  
thomas.cron@hengeler.com

Keith D. Bain  
- PR Manager -  
Hengeler Mueller  
Partnerschaft von Rechtsanwälten

Bockenheimer Landstrasse 24  
60323 Frankfurt  
Germany  
Tel.: +49 69 17095-207  
Fax: +49 69 725773  
keith.bain@hengeler.com

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