

# NEWS DEAL

# REPORT

## **Hengeler Mueller advises banks on refinancing of Symrise**

Symrise, a global supplier of fragrances and flavourings, has concluded its comprehensive refinancing concept. The refinancing includes the issue of their first bond, raising EUR 300 million, and a EUR 300 million revolving credit facility, in addition to the private placement of a long-term loan.

Hengeler Mueller was counsel to the underwriters of the bond and advised the bank syndicate in establishing the new credit facility.

The teams were led by Dirk Bliesener (bond) and Thomas Cron (credit facility).

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14 December 2010

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