

# NEWS DEAL

# REPORT

## **Hengeler advises Talanx on strategic cooperation with Meiji Yasuda Life**

Talanx AG has concluded an agreement with Meiji Yasuda Life Insurance Company, Tokyo, relative to long-term strategic cooperation, aiming to make use of common business opportunities in the increasingly globalised insurance markets. In this respect, Talanx AG has issued a subordinated mandatory convertible bond to Meiji Yasuda Life in the total amount of EUR 300 million. The conditions of the bond are such that it is accredited as regulatory Tier 1 capital according to the Solvency II Rules. In the event of an IPO of Talanx, the bond is to be converted into ordinary shares of the company, making Meiji Yasuda Life an important shareholder of Talanx.

Hengeler Mueller has advised Talanx on the agreements with Meiji Yasuda. The Hengeler Mueller team includes partners Maximilian Schiessl (Corporate/M&A), Hendrik Haag (Capital Markets), Markus Röhrig (Competition), Daniel Wilm (Insurance Supervisory Law), counsel Mathias Link (Tax) as well as associates Dirk Busch, Philipp Jansen, Oliver Rieckers (all Corporate/M&A) and Kolja Stehl (Capital Markets).

### **Partner and Press Contacts**

#### **Maximilian Schiessl**

- Partner -  
Hengeler Mueller  
Partnerschaft von Rechtsanwälten

Benrather Strasse 18-20  
40213 Düsseldorf  
Germany

Tel.: +49 211 8304-435  
Fax: +49 211 8304-7147  
maximilian.schiessl@hengeler.com

#### **Keith D. Bain**

- PR Manager -  
Hengeler Mueller  
Partnerschaft von Rechtsanwälten

Bockenheimer Landstrasse 24  
60323 Frankfurt  
Germany

Tel.: +49 69 17095-207  
Fax: +49 69 725773  
keith.bain@hengeler.com

8 November 2010

**HENGELER MUELLER**

[www.hengeler.com](http://www.hengeler.com)