

NEWS DEAL

REPORT

Hengeler Mueller advises KUKA on refinancing

KUKA AG has reached an agreement with its lending banks on extending the debt financing within the scope of KUKA's restructuring. Concurrently, an agreement was concluded with the major shareholder Grenzebach, whereby the latter will participate in a capital injection required in relation to the financing.

Hengeler Mueller has advised KUKA AG on this transaction. Advice has been provided by partner Johannes Tieves and associate Nikolai Warneke (both Frankfurt)

Partner and Press Contacts

Johannes Tieves

- Partner -
Hengeler Mueller
Partnerschaft von Rechtsanwälten

Bockenheimer Landstrasse 24
60323 Frankfurt
Germany

Tel.: +49 69 17095-231
Fax: +49 69 17095-7241
johannes.tieves@hengeler.com

Keith D. Bain

- PR Manager -
Hengeler Mueller
Partnerschaft von Rechtsanwälten

Bockenheimer Landstrasse 24
60323 Frankfurt
Germany

Tel.: +49 69 17095-207
Fax: +49 69 725773
keith.bain@hengeler.com

12 March 2010

HENGELER MUELLER

www.hengeler.com