

Deal Report

Hengeler advises E.ON on Endesa agreement

On 2 April 2007, E.ON AG announced that it had signed an agreement with Enel and Acciona in order to put an end to the substantial uncertainty surrounding the takeover bid for the Spanish ENDESA S.A. According to the agreement, E.ON is to acquire a significant portfolio of assets in Spain, Italy and France as well as further assets in Poland and Turkey corresponding to a total volume of about €10 bn.

Hengeler Mueller advised E.ON together with the Spanish law firm Perez-Llorca. Advice was provided by partners Maximilian Schiessl (M&A) and Thorsten Mäger (Competition) in addition to associates Friedrich Wenzel Bulst and Kerstin Henrich.

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