

HENGELERMUELLER

Deal Report

Hengeler advises on first ever securitisation of residential real estate in Germany

Viterra AG has completed the securitisation of 8,500 residential units of its subsidiary Frankfurter Siedlungsgesellschaft. 265 million euro residential property backed notes have been issued by Hallam Finance plc. This is the first securitisation of residential real estate in Germany.

Hengeler Mueller is advising Viterra. Advice is being provided by partner Martin Geiger in addition to associate Ralph Defren.

Lead manager on the transaction is Barclays Capital.

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