

HENGELER MUELLER

Deal Report

Hengeler advises on mega-deal

mg technologies has sold its participation in Dynamit Nobel AG, excluding the plastics business, to the U.S.-based specialty chemicals company, Rockwood Specialties Group Inc. The purchase price amounts to 2.25 billion euros. To finance the acquisition, Rockwood will conduct a capital increase backed by Kohlberg Kravis Roberts & Co. L.P. (KKR) and Credit Suisse First Boston Private Equity. Rockwood is part of KKR's investment portfolio.

Hengeler Mueller advised mg technologies ag and will continue to work on the transaction until completion. Advice is being provided by partners Oleg de Lousanoff, Michael Baumgartl (both M&A), Ernst-Thomas Kraft (Tax) and Thomas Schmidt-Kötters (Environmental Law) in addition to associates Peter Zapf and Andreas von Oppen.

Hengeler Mueller is working on this matter together with Wachtell Lipton Rosen & Katz (New York), which is advising on U.S. law-related issues.

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